

SOFTECH, INC.  
 FINANCIAL SUMMARY  
 (in thousands, except per share data)

Statements of Operations:

	For the Three Month Periods Ended	
	February 28, 2006	February 28, 2005
Revenue	\$ 2,924	\$ 3,010
Loss from operations	(260)	(178)
Net loss	(581)	(394)
Loss per share	(.05)	(.03)

	For the Nine Month Periods Ended	
	February 28, 2006	February 28, 2005
Revenue	\$ 9,383	\$ 9,008
Loss from operations	(167)	(261)
Net loss	(1,017)	(943)
Loss per share	(.08)	(.08)

Reconciliation of Net Loss to Pro Forma Net Income:

The net loss calculated in accordance with GAAP is adjusted below by non-cash expenses related to amortization of intangible assets resulting from acquisitions. It is management's view that this non-GAAP financial measure of cash flow provides important information in understanding the Company's financial performance.

	For the Three Month Periods Ended	
	February 28, 2006	February 28, 2005
Net loss	\$ (581)	\$ (394)
Plus: Non-cash amortization	354	611
Pro Forma net income (loss)	(227)	217

For the Nine Month Periods Ended

	February 28, 2006	February 28, 2005
Net loss	\$ (1,017)	\$ (943)
Plus: Non-cash amortization	1,518	1,832
Pro Forma net income	501	889